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**LESSO 联塑**  
**CHINA LESSO GROUP HOLDINGS LIMITED**  
**中國聯塑集團控股有限公司\***  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2128)**

**ANNOUNCEMENT PURSUANT TO  
RULE 13.18 OF THE LISTING RULES**

This announcement is made pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of China Lesso Group Holdings Limited (the “**Company**”, which together with its subsidiaries, the “**Group**”), would like to inform its shareholders (the “**Shareholders**”) that on 30 July 2019 (after trading hours), the Company (as guarantor) and its wholly-owned subsidiary China Lesso Finance Limited (as borrower) entered into a facility agreement (the “**Facility Agreement**”) in relation to dual currency syndicated term loan and revolving credit facilities in the equivalent amount of US\$900,000,000 at an interest rate of LIBOR/HIBOR plus 1.60% per annum with, among others, nine lenders and nine mandated lead arrangers and bookrunners, for general corporate requirements (including the refinancing of the Group's existing financial indebtedness). The final maturity date under the Facility Agreement is the date falling 48 months after the first utilisation date.

Pursuant to the Facility Agreement, if Mr. Wong Luen Hei (“**Mr. Wong**”, being the chairman of the Company, an executive Director and the controlling Shareholder) and his family members collectively do not own or cease to own, directly or indirectly, at least 51% of beneficial shareholding interest in the issued share capital of the Company, carrying at least 51% of the voting rights, free from any security, then:

- (a) a lender under the Facility Agreement shall not be obliged to fund the loan made under the Facility Agreement; and

\* For identification purposes only

- (b) the total commitments under the Facility Agreement may be liable to be cancelled and the loan made under the Facility Agreement together with accrued interest and all other amounts accrued under other finance documents pertaining to the Facility Agreement may be declared due and payable should the majority lenders under the Facility Agreement so direct.

As at the date of this announcement, Mr. Wong and his family members are in compliance with the requirement noted above by, among other things, beneficially holding approximately 68.49% of the total number of issued shares of the Company.

By order of the Board  
**China Lesso Group Holdings Limited**  
**Wong Luen Hei**  
*Chairman*

Hong Kong, 30 July 2019

*As at the date of this announcement, the executive directors of the Company are Mr. Wong Luen Hei, Mr. Zuo Manlun, Ms. Zuo Xiaoping, Mr. Lai Zhiqiang, Mr. Kong Zhaocong, Mr. Chen Guonan, Dr. Lin Shaoquan, Mr. Huang Guirong, Mr. Luo Jianfeng and Mr. Lin Dewei; and the independent non-executive directors of the Company are Mr. Wong Kwok Ho Jonathan, Mr. Cheung Man Yu, Ms. Lan Fang, Dr. Tao Zhigang and Mr. Cheng Dickson.*